The Green Sheet

RESTAURANT CHAIN PERFORMERS STAURANT CHAIN PERFORMERS	11/14/2017		
Chain	Source	Period	Sales Growth
Applebee's	С	Quarter End. 9/30/17	-7.7%
Arby's	С	Year End. 3/31/17	+1.6%
Arcos Dorados	С	Quarter End. 6/30/17	+20.1%
Ark Restaurants	С	Quarter End 7/1/17	+0.3%
Bad Daddy Hamburgers	С	Quarter End. 9/26/17 Company Owned	+1.4%
Baskin Robbins	С	Quarter End. 9/30/17 U.S.	-0.4%
Blaze Fast-Fire'd Pizza	С	Quarter End. 9/29/17	+5.5%
Bloomin' Brands	С	Quarter End. 9/24/17 US Co. Owned Combined	-1.0%
		Outback	+0.6%
		Carrabba's	-2.8%
		Bonefish	-4.3%
		Flemming's	-1.0%
BJ's Restaurants Inc.	С	Quarter End. 10/3/17	-1.7%
Bob Evans	С	Quarter End. 1/27/17	-2.6%
Bojangles	С	Quarter End. 9/24/17	-2.2%
Bravo Brio Restaurant Group	С	Quarter End. 9/24/17 Total	-5.7%
		Bravo	-2.7%
		Brio	-7.4%
Brinker	С	Quarter End. 9/27/17 Chili's Co.Owned	-3.4%
		Franchised-US	-1.7%
		Maggiano's	-2.6%
Buffalo Wild Wings	С	Quarter End. 9/24/17 Co. Owned	-2.3%
Danale Wild Willigs		Franchised	-3.2%
Burger King	С	Quarter End. 9/30/17 US	+4.0%
Captain D's	С	2016	+2.3%
Carrols Restaurant Group	С	Quarter End. 10/1/17	+7.5%
Casey's General Store	С	Quarter End. 7/31/17 Prepared Food	+3.7%
CEC Entertainment	С	Quarter End. 10//17 Combined Chuck	+6.9%
		E. Cheese and Peter Piper Pizza	
Cheesecake Factory	С	Quarter End. 10/3/17	-2.3%
Chipotle	С	Quarter End. 9/30/17	+1.0%
Chuy's	C	Quarter End. 9/24/17	-2.1%
COSI	С	Quarter End. 6/27/16 - System	+1.6%
Cracker Barrel	С	Quarter End. 7/28/17	-1.7%
Darden	С	Quarter End. 5/28/17 All brands	+1.7%
Bahama Breeze		Quarter Ena. 5/20/17 7th Brands	+1.2%
Capital Grille			+2.0%
Cheddar's Scratch Kitchen			-1.4%
Edie V's			+2.5%
LongHorn			+2.6%
Olive Garden			+1.9%
Seasons 52			+2.2%
Yard House			-0.4%
Dave & Buster's	С	Quarter End. 7/30/17	+1.1%
Del Frisco	С	Quarter End. 9/5/17 Del Frisco Grille	-5.4%
		Double Eagle	-1.1%
		Sullivan's	-7.7%

RESTAURANT CHAIN PERFO Measured By Same-Store Sa			11/14/2017
Del Taco	С	Quarter End. 9/12/17	+4.1%
Denny's	С	Quarter End. 9/27/17 System	+0.6%
	ļ	Co. Owned	+0.6%
		Franchised	+0.6%
Diversified Restaurant Holdings	С	Quarter End. 9/24/17 Buffalo Wild Wings	-4.4%
Domino's	С	Quarter End. 9/10/17 U.S. System	+8.4%
		Company owned	+8.4%
		Franchised	+8.4%
Dunkin' Donuts	С	Quarter End. 9/30/17 U.S.	+0.6%
El Pollo Loco	С	Quarter End. 6/28/17 System	+2.9%
		Co. Owned	+2.4%
		Franchised	+3.2%
Famous Dave's	С	Quarter End. 7/2/17 Co. Owned	-2.2%
		Franchised	-3.2%
Fazoli's	С	February Franchised	+5.5%
Fiesta Restaurant Group	С	Quarter End. 10/1/17 Pollo Tropical	-10.9%
•		Taco Cabana	-12.6%
Fogo De Chao	С	Quarter End. 10/1/17 US Co. Owned	-5.1%
Good Times Burgers	С	Quarter End 9/26/17 Co. Owned	+3.9%
Habit Burger	С	Quarter End. 6/27/17 Company Owned	+0.1%
Ignite Restaurant Group	С	Quarter End. 4/3/17 Joe's Crab Shack	-14.3%
ignice Researant Group		Brick House Tavern	-12.6%
IHOP	С	Quarter End. 9/30/17	-3.2%
J. Alexander's Holdings	С	Quarter End. 10/1/17	
		J.Alexander's / Redland's	+1.9%
		Stony River Steakhouse	+3.7%
Jack in the Box	С	Quarter End. 7/9/17 System	-0.2%
		Co. Owned	-1.6%
		Franchised	+0.1%
Jamba Inc.	С	Quarter End. 7/4/17 - System	-0.8%
		Co. Owned	+0.9%
		Franchised	-1.0%
Kona Grill	С	Quarter End. 9/30/17	-7.2%
Krispy Kreme	С	Quarter End. 5/31/16 Domestic	+0.7%
Logan's Roadhouse	С	Quarter End. 10/28/15	-4.3%
Luby's	С	Quarter End. 8/30/17 - All Concepts	-5.1%
		Luby's Cafeteria	-4.5%
		Fuddrucker's	-3.6%
		Cheeseburger in Paradise	-15.4%
		Combo Units	-7.2%
McDonald's	С	Quarter End. 9/30/17 US	+4.1%
Nathan's Famous	С	Year Ending 9/29/2017 Company Owned	No report
Noodles & Company	С	Quarter End. 10/3/17 System	-3.5%
		Company Owned	-3.8%
		Franchised	-1.6%
NPC International	С	Quarter End. 12/27/16 Pizza Hut	-1.2%
		Wendy's	+1.1%
One Hospitality Group	С	Quarter End. 6/30/17 Owned STK	+1.2%

RESTAURANT CHAIN PER Measured By Same-Store			11/14/2017
		Owned & Managed STK	+1.7%
Panera Bread Company	С	Quarter End. 3/27/17 System	+5.4%
Papa John's	С	Quarter End. 9/29/17 North America	+1.0%
		Co. Owned	+1.7%
		Franchised	+0.7%
Papa Murphy's	С	Quarter End. 10/2/17 Domestic	-4.1%
		Co. Owned	-2.7%
		Franchised	-4.2%
Pollo Campero	С	Quarter End. 3/29/17 US	-0.3%
Popeyes Louisiana Kitchen	С	Quarter End. 9/30/17 US	-2.6%
Potbelly Sandwich	С	Quarter End. 9/24/17 Company Owned	-4.8%
Qdoba	С	Quarter End. 7/9/17 System	+0.5%
		Co. Owned	-1.1%
		Franchised	+2.3%
Rave Restaurant Group	С	Quarter End. 9/24/17 Pie Five Pizza	-17.3%
		Pizza Inn	+1.4%
Red Robin	С	Quarter End. 10/1/17 (Co. Owned)	-0.1%
Ruby Tuesday	С	Quarter End. 9/5/17 - Co. Owned	-5.8%
Ruth's Chris Steakhouse	С	Quarter End. 9/24/17 (Co. Owned)	-1.8%
Shake Shack	С	Quarter End. 9/27/17	-1.6%
Smoothie King	С	Year Ending 12/31/2016	+9.1%
Sonic	С	Quarter End. 8/31/17 System	-3.3%
		Company Owned	-4.8%
		Franchised	-3.2%
Starbucks	С	Quarter End. 10/1/17 – US	+2.0%
Steak N Shake	С	Quarter End. 6/30/17	-3.1%
Texas Roadhouse	С	Quarter End. 6/27/17 Co. Owned	+4.0%
		Franchised	+3.6%
Tim Hortons	С	Quarter End. 6/30/17 System	-0.3%
Tropical Smoothie Cafe	С	Year Ending 12/31/16	+4.0%
Wendy's	С	Quarter End. 10/1/17 North America	+2.0%
Wingstop	С	Quarter End. 7/1//17 Domestic	+2.0%
YUM! Brands	С	Quarter End. 9/30/17	
		KFC US	+1.0%
		Pizza Hut US	Even
		Taco Bell-System	+3.0%
		Quarter End. 8/31/17 YUM China	
		KFC	+7.0%
		Pizza Hut	Flat
Zoe's Kitchen	С	Quarter End. 7/10/17	-3.8%